1 Byrum C. & Wanda H. Bingham Trust (Trust) Case No. 11CEPR00918

Attorney Attorney Boyett, Deborah K. (Petitioner, as Guardian Ad Litem for Wanda H. Bingham) Burnside, Leigh W. (for Wells Fargo Bank, N.A., Co-Trustee – Objector)

Petition to Compel Trust Account [Prob. Code §17200(b)(7)]

	DEBORAH K. BOYETT , Guardian Ad Litem for WANDA H. BINGHAM , is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		1. Need proposed order.
	WELLS FARGO BANK, N.A., Co-Trustee, filed	Local Rule 7.1.1.F.
	an Objection on 10/9/15.	
Aff.Sub.Wit.	Petitioner filed a Reply on 10/14/15.	
✓ Verified		
Inventory	See file for details.	
PTC		
Not.Cred.		
✓ Notice of		
Hrg		
✓ Aff.Mail w		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
✓ Objections		
Video		
Receipt		
CI Report		
9202		
Order X		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 10/15/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 1 – Bingham

2

Probate Status Hearing RE: Proof of Bond

Age:	NEEDS/PROBLEMS/COMMENTS:
DOD:	
	OFF CALENDAR
Cont. from	Bond filed 9/30/15
Aff.Sub.Wit.	
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: skc
Status Rpt	Reviewed on: 10/14/15
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 2 – Thomas

Salazar, Steven F (for Helen Tsang – Spouse – Administrator with Will Annexed)
Status Hearing RE: Filing of the First Account and/or Petition for Final Distribution

DC	DD: 3-31-13	HELEN TSANG, Spouse, was appointed Administrator	NEEDS/PROBLEMS/COMMENTS:
	2,00,10	with Will Annexed with Full IAEA without bond on	
		10/10/2013. Letters issued 10/14/2013.	
		=	Need Petition for Final
	l. 6	I&A filed 3-14-14 totals \$1,334,493.28 and consists	Distribution pursuant to
Co	ont. from	of various real and personal property interests.	Probate Code §12200.
	Aff.Sub.Wit.	Nic. 1- Octor - (07/00/0015 this State of the contract of the	
	Verified	Minute Order of 07/22/2015 set this Status Hearing for	
	Inventory	the filing of the First Account and/or Petition for Final Distribution.	
	PTC	Distribution.	
	Not.Cred.	Status of Administration Report filed 10/06/2015 sates a	
	Notice of	dispute had arisen between the estate an Alan Tsang,	
	Hrg	the decedent's brother and surviving partner of Tsang	
	Aff.Mail	Farms, regarding the respective ownership interests of	
	Aff.Pub.	the estate's two real properties owned in part by Tsang	
	Sp.Ntc.	Farms, Helen Tsang, the estate and the obligations	
	Pers.Serv.	associated therewith. On 02/25/2015, an agreement was reached at mediation between the personal	
	Conf.	representative and Alan Tsang, as surviving partner of	
	Screen	Tsang Farms, Creditors Michelle Tsang and Michael	
	Letters	Eisenberg, Wan Yum Tsang and Foo Tsang Trust the	
	Duties/Supp	parties were to divide the estate properties and assign	
	Objections	Creditor Claims between the estate and Alan Tsang,	
	Video	individually and as Tsang Farms, resulting in certain	
	Receipt	Creditor's claims to be paid or assumed and	
	CI Report	withdrawn (hereinafter the "agreement"). On 04/17/2015, escrow was opened with Chicago Title	
	9202	with regards to the transfer of the respective property	
	Order	interests and debts (or payment thereof), between the	
	Aff. Posting	estate and Alan Tsang. A notice of proposed action	Reviewed by: LV
	Status Rpt	was served on 07/09/2015. Only creditor Fresno-	Reviewed by: 27 Reviewed on: 10/15/2015
	UCCJEA	Madera Land Bank served an objection to the Notice	Updates:
	Citation	of Proposed Action; however, on 09/10/2015, Fresno-	Recommendation:
	FTB Notice	Madera Land Bank filed its Withdrawal of Creditor's	File 3-Tsang
		Objection to the above mentioned notice of Proposed Action.	
		Please see additional page	
<u> </u>		i icase see additional page	

3 (additional page) John Yee Tsang (Estate)

Case No. 13CEPR00665

Pursuant to the agreement, between 07/09/205 and 09/15/2015, the Withdrawal of Creditor's claims of Michelle Tsang, Wan Yum Tsang, J.R. Simplot, Fresno-Madera Land Bank, Foo Tsang Trust and McCormick Barstow have been filed, having been either paid or assumed by Alan Tsang. On 09/29/2015, escrow was closed and the estate real properties and debts were transfer, paid and/or assumed pursuant to the terms of the agreement.

The estate is not yet in a condition to be closed at this time. The estate has entered into a Probate Listing Agreement with Realtor Gill Properties to sell the remaining estate and thereafter prepare a Petition for Settlement and Final Distribution following sale. Therefore, continued administration for at least 90 days is in the best interest of the estate so that the personal representative have an opportunity to sell the estate for purposes of final distribution.

Attorney: Gary G. Bagdasarian (for Conservator Deborah Titus)

Probate Status Hearing RE: Receipt for Blocked Account

Cont. from	082615
Aff.Suk	o.Wit.
Verifie	d
Invent	ory
PTC	
Not.Cr	ed.
Notice	of
Hrg	
Aff.Ma	il
Aff.Puk	D
Sp.Ntc	
Pers.Se	erv.
Conf.	
Screen	1
Letters	
Duties	/Supp
Objec	tions
Video	
Receip	ot
CI Rep	ort
9202	
Order	
Aff. Po	
Status	
UCCJE	
Citatio	
FTB No	tice

DEBORAH TITUS, Conservator, petitioned the court for an Order Confirming Sale of Real Property.

The Order Confirming Sale of Real Property was signed on 7/29/15. The proceeds from the sale were ordered placed into a blocked account.

Minute Order dated 7/29/15 set this status hearing for receipt for blocked account.

NEEDS/PROBLEMS/COMMENTS:

Continued from 8/26/15. Minute order states Counsel reports that escrow closed on Friday and the funds were just received this week. Furthermore, he is in the process of determining whether or not to set up a Special Needs Trust, and assures the Court that the check which is made payable to the conservatorship will remain in his keeping.

 Need receipt for blocked account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.

Note: A Status Hearing for the Filing of the First Account was set for 12/21/15. The court is dark on 12/21/15. Therefore, the Court may wish to reschedule the status hearing for January 13, 2016 at 9:00 a.m. in Dept. 303.

Note: It appears conservatee is too old to set up a Special Needs Trust. Title 42 United States Code § 1396p(d)(A) requires the beneficiary to be under the age of 65 at the time a special needs trust is established.

Reviewed by: KT		
Reviewed on: 10/14/15		
Updates:		
Recommendation:		
File 4 – Dolby		

Attorney

Cobb, Lee S.W. (for Executor Casey Scott Rogers)

Probate Status Hearing Re: Filing of First Account

DOD: 12/23/13	CASEY SCOTT ROGERS was appointed	NEEDS/PROBLEMS/COMMENTS:
	Executor with Full IAEA without bond on 8/20/14. Letters issued 8/25/14. At the hearing on 8/20/14, the Court set	Note: A Notice of Appeal was filed 11/4/14. On 4/8/15, a notice from the Fifth Appellate District indicates
Aff.Sub.Wit.	this status hearing for the filing of the first account or petition for final distribution.	dismissal of the appeal; however, further Order filed 5/1/15 indicates that the appeal has been reinstated.
PTC Not.Cred.		Note: I&A filed 11/5/15 indicates an estate value of \$0.
Notice of Hrg	= =	Need first account or petition for final distribution pursuant to Probate Code §12200 or writte
Aff.Pub.	=	status report pursuant to Local Rule 7.5.
Pers.Serv.		
Screen Letters	<u> </u>	
Duties/Supp Objections		
Video Receipt	=	
CI Report 9202	=	
Order Aff. Posting		Reviewed by: skc
Status Rpt UCCJEA		Reviewed on: 10/14/15 Updates:
Citation FTB Notice	_	Recommendation: File 5 – Ford

6 Earl Manoid Robinson (Estate) Case No. 14CEPR00563 Attorney Farmer, C. Michael (for Sandra Brown – Executor) Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 1/18/14	SANDRA BROWN was appointed	NEEDS/PROBLEMS/COMMENTS:
	Executor with Full IAEA without bond on	
	3/19/15.	1. Need Inventory and Appraisal or
		current written status report
Comb from	Letters issued on 3/25/15.	pursuant to Local Rule 7.5 which
Cont. from		states in all matters set for status
Aff.Sub.Wit.	At the hearing on 3/19/15, the Court set	hearing verified status reports
Verified	this status hearing for the filing of the Inventory and Appraisal.	must be filed no later than 10
Inventory	πνσιποιγ απα Αρριαιδαί.	days before the hearing. Status
PTC		Reports must comply with the
Not.Cred.		applicable code requirements.
Notice of		Notice of the status hearing,
Hrg		together with a copy of the
Aff.Mail		Status Report shall be served on
Aff.Pub.		all necessary parties.
Sp.Ntc.		aii 11000330i y pariios.
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 10/15/2015
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 6 – Robinson

Case No. 14CEPR00606

7 Melissa Annette Carleton (CONS/PE)Attorney Hastrup, John (for Brian Jacob Lande – Conservator)

Probate Status Hearing Re: Filing of the First Account

		BRIAN JACOB LANDE, spouse, was	NEEDS/PROBLEMS/COMMENTS:
		appointed as conservator of the person and	s,
		estate, without bond, on 8/20/14.	1. If the Court does not dispense
		=	with the accounting then need
Cont		Letters issued on 8/25/14.	First Account.
Cont.		-	
—	Aff.Sub.Wit.	Ex Parte Order granting independent	
V	erified	powers to sell the conservatee's interest in	
In	nventory	real property was signed on 10/20/14.	
P1	TC	Inventory and Appraisal, part 1, with a value	
N	lot.Cred.	of \$213,500.00 was filed on 10/20/14.	
N	lotice of		
H	lrg	Amended Letters were filed on 10/21/14.	
A	Aff.Mail		
A	Aff.Pub.	Minute order dated 8/20/14 set this status	
Sp	p.Ntc.	hearing for the filing of the First Account.	
Pe	ers.Serv.	Report of Status of Conservatorship	
С	Conf.	Proceedings filed 10/07/2015 states a Partial	
Sc	creen	Inventory & Appraisal No. 1 was filed herein	
Le	etters	on 10/20/2014, showing a value of	
D	Outies/Supp	\$213,500.00. The sole asset that appeared	
0	Objections	on the Partial Inventory and Appraisal No. 1 was property at 581 E. Harvard Ave. Fresno,	
Vi	/ideo	Ca. ("residence"). The Conservator	
Re	eceipt	obtained Independent Exercise of Power	
С	I Report	and, along with the other co-owners thereof,	
92	202	sold the residence in order to sever the co-	
0	Order	ownership of the residence and to get out	
A	Aff. Posting	from under mortgage, the balance of which	Reviewed by: LV
St	tatus Rpt	was in excess of the value of the residence.	Reviewed on: 10/15/2015
U	CCJEA	As shown on the Final Escrow Settlement Statement filed in the proceedings on	Updates:
С	Citation	12/16/2014, the sale was concluded on	Recommendation:
FT	TB Notice	10/24/2014. Virtually no net seller proceeds	File 7 - Carleton
		were realized upon the sale of (\$7.08).	
		. , ,	

7(additional page) Melissa Annette Carleton (CONS/PE) Case No. 14CEPR00606

At the time of the filing of the Partial Inventory & Appraisal the Conservator was uncertain if there were other assets that should be inventoried in the conservatorship estate. Thus, the Inventory & Appraisal of the residence was labeled as "Partial" Inventory and Appraisal. However, the Conservator reports that there are no other assets of which he is now aware or which have come into his possession which should be inventoried in the conservatorship estate. Accordingly, the Partial Inventory & Appraisal No. 1 filed 10/20/2014 should be considered as a "Final" Inventory and Appraisal, showing only one asset of the conservatorship estate, that being the Conservatee's interest in the residence which has been sold, and upon which virtually no proceeds were received by the Conservator.

Since the time of filing of the original Petition for Appointment of Probate Conservator, the conservatorship of the estate appeared to meet the requirements of Probate Code Sections 2323 and 2628, the Court dispensed with the requirement of bond. Since there are no other assets to be inventoried herein, waiver of bond is still appropriate, and formal accounting need not be presented by the Conservator due to the following factors as set forth under Probate Code Section 2628:

- a) The net value of the property is less than \$15,000.00;
- b) The monthly income, exclusive of public benefit payments, is less than \$2,000.00 per month;
- c) All of the income of the estate was retained or spent for the benefit of the Conservatee; and
- d) Neither the Conservatee nor any other interested party has requested an accounting.

A determination of Conservatee's Appropriate Level of Care was filed herein on 03/13/2015. The Conservatee currently resides at 75 E. Terrace Ave., Fresno, Ca. A Conservatorship of the Person continues to be necessary, as the Conservatee is unable to conduct her daily living functions without assistance. Brian Jacob Lande, the Conservatee's husband, was and is the Conservator of the Person, which should continue.

Wherefore, the Conservator prays for an Order of this Court as follows:

- 1) A formal accounting need not be presented by the Conservator of the Estate;
- 2) The Conservatorship of the Person continue as is with Brian Jacob Lande as conservator; and
- 3) For such other and further Order or Orders as the Court may deem appropriate under the circumstances.

Jamie Elizabeth McGlashan (Estate)Case No. 14CEPR00633 8

Attorney Howk, Robert L (for Craig MacGlashan – Executor)

Probate Status Hearing Re: Filing of the First Account or Petition for Final Distribution.

		re Status Hearing Re: Filing of the First Account or	
DC	D: 1/1/14	CRAIG MACGLASHAN, son, was	NEEDS/PROBLEMS/COMMENTS:
		appointed Executor with Limited IAEA	
		authority and without bond on 8/28/14.	Need First Account or Petition for
		1 - 1 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 -	Final Distribution.
Co	ont. from	Letters issued on 8/28/14.	
F	Aff.Sub.Wit.	Minute Order dated 8/20/14 set this	
	Verified	status hearing for the filing of the First	
		Account or Petition for Final Distribution.	
	Inventory	╡	
-	PTC	Status Report filed 10/13/2015 states	
	Not.Cred.	Petitioner was also appointed to serve	
	Notice of	as Conservator of the Person and Estate	
	Hrg	of Jamie E. McGlashan, Fresno Superior	
	Aff.Mail	Court Case No. 10CEPR00285, on	
	Aff.Pub.	05/24/2010. Letters of Conservatorship were issued on 05/25/2010, and at all	
	Sp.Ntc.	time since his appointment, he has	
	Pers.Serv.	been acting as conservator. On	
	Conf.	05/28/2015, the Honorable Debra	
	Screen	Kazanjian, approved the Amended	
	Letters	Order for Approval of Second and Final	
	Duties/Supp	Account and Report of Conservator of	
	Objections	the Person and Estate; Request for	
	Video	Payment of Conservator; and Request	
	Receipt	for Authorization to Distribute Assets to	
	CI Report	Administrator of the Estate and named Beneficiaries Probate Section 2620.	
	9202	beneficialies i lobate section 2020.	
	Order	Executor is still working with the financial	
	Aff. Posting	institutions to obtain the proper	Reviewed by: LV
	Status Rpt	documents to file with the court to	Reviewed by: 27
	UCCJEA	close the conservatorship proceedings	Updates:
	Citation	(Fresno Superior Court Case No.	Recommendation:
	FTB Notice	10CEPR00285). Bank of America is not providing the necessary information	File 8 – McGlashan
		needed to close the conservatorship	1 3 3
		and the probate proceeding. The	
		information is expected within the next	
		two weeks. All beneficiaries have	
		waived the filing in the accounting.	

9A Georgia Irene Posey (CONS/P)

Case No. 14CEPR00714

Attorney: Heather H. Kruthers (for Conservator Public Guardian)

Attorney: Lisa Horton (Court appointed for Conservatee)

Petitioner: Kimberly Lynn Posey (pro per)

Petition to Vacate Fresno County Public Guardian as Conservator

	KIMBERLY LYNN POSEY, granddaughter,	NEEDS/PROBLEMS/COMMENTS:
	is petitioner.	NEEDS, I ROBLEMS, COMMENTS:
	PUBLIC GUARDIAN was appointed	Petition was not verified. Probate Code § 1021.
Cont. from	conservator of the person and estate	
	on 10/8/14.	2. Need Notice of Hearing.
Aff.Sub.Wit.	Dia	2 Nondanatatania at Ha
Verified X	Please see petition for details.	Need proof of service of the Notice of Hearing along with a
Inventory		copy of the Petition on:
PTC		a. Georgia Irene Posey
Not.Cred.		(conservatee)
Notice of X		b. Public Guardian (conservator)
Hrg		c. Heather Kruthers (attorney for
Aff.Mail X		conservator)
Aff.Pub.		d. Lisa Horton (attorney for
Sp.Ntc.		conservatee) e. Brian Posey (grandson)
Pers.Serv.		G. Brianti esci, (grantaschi)
Conf.		4. Need Order
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order X		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 10/16/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 9A – Posey

9A

9B Georgia Irene Posey (CONS/P)

Case No. 14CEPR00714

Attorney: Heather H. Kruthers (for Conservator Public Guardian)

Attorney: Lisa Horton (Court appointed for Conservatee)

Petitioner: Kimberly Lynn Posey (pro per)

Petition for Appointment of Probate Conservator of the Person & Estate

$\overline{}$			VIABLE IV IVAIN DOCEV group of developing in	1
			KIMBERLY LYNN POSEY , granddaughter, is petitioner	NEEDS/PROBLEMS/COMMENTS:
				Court Investigator Advised Rights
			PUBLIC GUARDIAN was appointed	on 10/5/15.
			conservator of the person and estate on	S.1.16767.161
Со	nt. from		10/8/14.	Petitioner requests that bond
	Aff.Sub.Wit.			not be required. Probate
1	Verified		Please see petition for details.	Code §2320 states "Except as
				otherwise provide by statute,
	Inventory		Court Investigator Report filed on 10/14/15	every person appointed as
	PTC			guardian or conservator shall,
	Not.Cred.		Objections of Bublic County	before letters are issued, give
	Notice of	Χ	Objections of Public Guardian, Conservator, filed on 10/6/15.	a bond approved by the court." Therefore it appears
<u></u>	Hrg		Conservator, filed off 10/6/13.	that bond should be set at
	Aff.Mail	Χ		\$39.902.00.
	Aff.Pub.			,
	Sp.Ntc.			2. Need Notice of Hearing.
	Pers.Serv.			
1	Conf.			3. Need proof of service of the
	Screen			Notice of Hearing along with
	Letters	Χ		a copy of the Petition on:
1	Duties/Supp			f. Georgia Irene Posey (conservatee)
				g. Public Guardian
	Objections			(conservator)
✓	Video			h. Heather Kruthers (attorney
	Receipt			for conservator)
✓	CI Report			i. Lisa Horton (attorney for
	9202			conservatee)
	Order	Χ		j. Brian Posey (grandson)
				A No ed Orden and I ethan
				4. Need Order and Letters
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 10/16/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 9B – Posey
				9B

10 Donald Duane Scott (Estate) Case No. 15CEPR00289

Attorney: Heather H. Kruthers

Probate Status Hearing RE: Filing of the Inventory and Appraisal

NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR. Final Inventory and Appraisal filled on 10/14/15. Cont. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Dutiles/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting		Trobate States freating RL. Filling of the	The state of the s
Cont. from Aff. Sub. Wit. Verified Inventory PTC Not. Cred. Notice of Hrg Aff. Mail Aff. Pub. Sp. Ntc. Pers. Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Aff. Posting Reviewed by: KT			NEEDS/PROBLEMS/COMMENTS:
Cont. from Aff. Sub. Wit. Verified Inventory PTC Not. Cred. Notice of Hrg Aff. Mail Aff. Pub. Sp. Ntc. Pers. Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Aff. Posting Reviewed by: KT			
Cont. from Aff. Sub. Wit. Verified Inventory PTC Not. Cred. Notice of Hrg Aff. Mail Aff. Pub. Sp. Ntc. Pers. Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Aff. Posting Reviewed by: KT			OFF CALENDAR. Final Inventory
Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting			
Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting	Cont from		
Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Reviewed by: KT			
Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Reviewed by: KT			
PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Reviewed by: KT			
Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Reviewed by: KT			
Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Reviewed by: KT	PTC		
Hrg	Not.Cred.		
Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Reviewed by: KT			
Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Reviewed by: KT	Hrg		
Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Reviewed by: KT	Aff.Mail		
Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Reviewed by: KT	Aff.Pub.		
Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Reviewed by: KT	Sp.Ntc.		
Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Reviewed by: KT	Pers.Serv.		
Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Reviewed by: KT	Conf.		
Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Reviewed by: KT	Screen		
Objections Video Receipt CI Report 9202 Order Aff. Posting Reviewed by: KT	Letters		
Video Receipt CI Report 9202 Order Aff. Posting Reviewed by: KT	Duties/Supp		
Receipt CI Report 9202 Order Aff. Posting Reviewed by: KT	Objections		
Cl Report	Video		
9202	Receipt		
Order Aff. Posting Reviewed by: KT	CI Report		
Aff. Posting Reviewed by: KT	9202		
	Order		
	Aff. Posting		Reviewed by: KT
Status kpt	Status Rpt		Reviewed on: 10/15/15
UCCJEA Updates:			
Citation Recommendation:	Citation		
FTB Notice File 10 – Scott	FTB Notice		

11 Michael John Patrick (Estate)

Case No. 15CEPR00304

Attorney: Heather H. Kruthers (for Administrator/Public Administrator)

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 2/25/15	FRESNO COUNTY PUBLIC	NEEDS/PROBLEMS/COMMENTS:
	ADMINISTRATOR, was appointed	,
	Administrator on 5/7/15.	
	1	Need inventory and appraisal or
Cont. from	Letters issued on 5/8/15.	current written status report pursuant to Local Rule 7.5 which
Aff.Sub.Wit.		states in all matters set for status
Verified	Minute order dated 5/7/15 set this	hearing verified status reports
Inventory	status hearing for the filing of the inventory and appraisal.	must be filed no later than 10
PTC	invernory and appraisal.	days before the hearing. Status
Not.Cred.	1	Reports must comply with the applicable code requirements.
Notice of	1	Notice of the status hearing,
Hrg		together with a copy of the Status
Aff.Mail]	Report shall be served on all
Aff.Pub.		necessary parties.
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202	-	
Order	4	
Aff. Posting	4	Reviewed by: KT
Status Rpt	4	Reviewed on: 10/15/15
UCCJEA	4	Updates:
Citation	4	Recommendation:
FTB Notice		File 11 – Patrick

Attorney: Stephen M. Denning

Probate Status Hearing RE: Filing of the Inventory and Appraisal

	Trobate states freating KL. Filling of the	
		NEEDS/PROBLEMS/COMMENTS:
		OFF CALENDAR. Inventory and
		Appraisal filed.
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 10/15/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 12 – Hodson

Attorney

Probate Status Hearing RE: Signed Order and Issuance of Letters

Age:	NEEDS/PROBLEMS/COMMENTS:
DOD:	
	OFF CALENDAR
Cont. from	Hearing 10/21/15 vacated per
Aff.Sub.Wit.	Minute Order 10/14/15.
Verified	Minute Order 10/14/15 states: The
Inventory	Court vacates 10/21/15 hearing.
PTC	Status Report Re: Bond due by
Not.Cred.	10/28/15. Probate Status Hearing RE:
Notice of	Filing Inventory and Appraisal and if bond is necessary is set on 12/2/15.
Hrg	bolid is flecessary is set off 12/2/13.
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: skc
Status Rpt	Reviewed on: 10/15/15
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 13 – Harper

Attorney Gary G. Bagdasarian (for Administrator John Sullivan)

Probate Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 2/12/2015	JOHN SULLIVAN, son, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Administrator with Full IAEA authority	, , , , , , , , , , , , , , , , , , , ,
	without bond on 5/20/2015.	1. Need Final Inventory and
	=	Appraisal pursuant to Probate
C 1	Letters issued on 5/21/2015.	Code § 8800(b), or verified Status
Cont. from	=	Report and proof of service of
Aff.Sub.Wit.		notice of the Status Hearing
Verified	Pursuant to Probate Code § 8800(b), Final Inventory and Appraisal was due	pursuant to Local Rule 7.5(B).
Inventory	9/21/2015.	
PTC	7/21/2013.	
Not.Cred.		
Notice of	Minute Order dated 5/20/2015 from the	
Hrg	hearing on the petition for letters of	
Aff.Mail	administration set the matter for a	
Aff.Pub.	Status Hearing on 10/21/2015 for filing of	
Sp.Ntc.	the final inventory and appraisal.	
Pers.Serv.		
Conf.	1	
Screen		
Letters		
Duties/Supp		
Objections		
Video]	
Receipt		
CI Report		
9202		
Order	_	
Aff. Posting		Reviewed by: LEG
Status Rpt		Reviewed on: 10/15/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 14 – Sullivan

Attorney: Judith A. Wright

Probate Status Hearing RE: Filing of the Inventory and Appraisal

	Trobate States freating RL. Filling of the	o mitoriory and representati
		NEEDS/PROBLEMS/COMMENTS:
		OFF CALENDAR. Inventory and
		Appraisal filed.
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 10/15/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 15 – Howell

16 Margaret F. Wurth (Estate) Case No. 15CEPR00389

Attorney Hastrup, John (for Dr. Mary Margaret Hadcock – Executor)

9202 Order

Aff. Posting

Status Rpt UCCJEA

Citation

FTB Notice

Probate Status Hearing RE: Filing of the Inventory and Appraisal NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR. Final Inventory and Appraisal filed 10/14/2015 Cont. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp **Objections** Video Receipt

Reviewed by: LV

Reviewed on: 10/15/2015

Updates:

Recommendation:

File 16 – Wurth

17A Josephina Lemus (GUARD/P)

Case No. 15CEPR00786

Petitioner: Maria G. Lemus Cisneros (pro per)

Competing Petitioner: Jose Rene Mendoza, JR (pro per)

Petition for Appointment of Guardian of the Person

			THERE IS NO TEMPORARY. Temporary was	NEEDS/PROBLEMS/COMMENTS:
			denied.	,
			MARIA G. LEMUS, paternal aunt, is petitioner.	A competing petition for guardianship has been filed by
Со	nt. from		Please see petition for details.	the minor's maternal aunt Julia Pena. The hearing on the
	Aff.Sub.Wit.			competing petition is set for
✓	Verified		Court Investigator Report filed on 10/8/15	12/16/15.
	Inventory			1. Need Notice of Hearing.
	PTC			g
	Not.Cred.			2. Need proof of service of the
	Notice of	Χ		Notice of Hearing along with
	Hrg			a copy of the petition or
	Aff.Mail	Χ		Consent and Waiver of Notice of Declaration of Due
	Aff.Pub.			Diligence on:
	Sp.Ntc.			a. Jose G. Lemus (paternal
	Pers.Serv.			grandfather)
✓	Conf.			b. Josephina Lemus
	Screen			(paternal grandmother)
✓	Letters			c. Antonio Hernandez Corona (maternal
✓	Duties/Supp			grandfather)- unless the
	Objections			court dispenses with
	Video			notice. d. Leticia Hernandez
	Receipt			(maternal grandmother)
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 10/16/15
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 17A – Lemus
				17Δ

17A

17B Josephina Lemus (GUARD/P)

Petitioner: Jose Rene Mendoza, JR (pro per)

Competing Petitioner: Maria G. Lemus Cisneros (pro per)

Case No. 15CEPR00786

Petition for Appointment of Guardian of the Person

		THERE IS NO TEMPORARY. Petitioner did	NEEDS/PROBLEMS/COMMENTS:	
		not request a temporary.		
		JOSE MENDOZA, non-relative/mom's boyfriend, is petitioner.	A competing petition for guardianship has been filed by the minor's maternal aunt Julia Pena.	
Со	nt. from 101415	Please see petition for details.	The hearing on the competing	
	Aff.Sub.Wit.	· ·	petition is set for 12/16/15.	
✓	Verified	DSS Social Worker Report filed on 10/8/15	3. Need Notice of Hearing.	
	Inventory		4. Need proof of personal service of	
	PTC		the Notice of Hearing along with	
	Not.Cred.		a copy of the petition or Consent	
1	Notice of		and Waiver of Notice or	
	Hrg		Declaration of Due Diligence on:	
	Aff.Mail X	_	a. Pablo Lemus Cisneros (father)	
	Aff.Pub.		5. Need proof of service of the	
	Sp.Ntc.		Notice of Hearing along with a	
	Pers.Serv. X		copy of the petition or Consent	
✓	Conf.		and Waiver of Notice of	
	Screen		Declaration of Due Diligence on:	
	Letters X		e. Jose G. Lemus (paternal grandfather)	
✓	Duties/Supp	_	f. Josephina Lemus (paternal	
	Objections	=	grandmother)	
	Video		g. Maternal grandfather	
_	Receipt	=	h. Leticia Hernandez (maternal grandmother)	
✓	CI Report		granamomer)	
	9202]		
	Order X			
	Aff. Posting		Reviewed by: KT	
	Status Rpt		Reviewed on: 10/16/15	
✓	UCCJEA		Updates:	
	Citation		Recommendation:	
	FTB Notice		File 17B – Lemus	
			17B	

Attorney Attorney Shumate, Mary D., of Nevada (for Petitioner Sharon Massengale, daughter) Helon, Marvin T. (Court-appointed for Conservatee)

Petition for Appointment of Probate Conservator of the Person & Estate

	Petition for Appointment of Propage Conservator of the Person & Estate		
		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
		SHARON MASSENGALE, daughter, is Petitioner and requests appointment as Conservator of the Person with medical	Court Investigator Advised Rights on 9/10/2015.
Со	ont. from 091615	consent powers, and of the Estate [bond requirement is not addressed.]	<u>Continued from 9/16/2015</u> . Minute Order states examiner notes provided
	Aff.Sub.Wit.	<u> </u>	in open court. Mr. Ingle estimates that
✓	Verified	~Please see Petition for details~	there will be approximately \$100,000.00 left from the settlement
	Inventory	=	after fees and costs.
	Cap. Dec. X	=	The following issues from the last
	Not.Cred.	=	hearing remain:
	Notice of X		Order on Court Fee Waiver filed
	Aff.Mail X	=	8/17/2015 denies the fee waiver.
	Aff.Pub.	=	Need payment of \$435.00 filing fee for the <i>Petition for</i>
	Sp.Ntc.	=	Appointment of Probate
	Pers.Serv. X	4	Conservator filed 8/17/2015.
	Conf.	4	
√	Screen		2. Item 1(c) of Petition does not
	Letters	1	address bond for the
✓		 	Conservatorship estate. Based upon representation that
✓	Duties/Supp		~\$100,000.00 would comprise the
	Objections	1	Conservatorship estate, bond is
	Video	=	required in the sum of \$110,000.00
	Receipt		pursuant to Probate Code § 2320
1	CI Report		and CA Rule of Court 7.207.
Ě	9202	=	Petition also does not address whether the settlement funds
	Order	=	would be placed into a blocked
√	Order		account for the Conservatorship
			estate. If the funds will be
			deposited into a blocked
			account, need Order to Deposit
			Money Into Blocked Account.
	Aff Dooling	=	~Please see additional page~
	Aff. Posting Status Rpt	4	Reviewed by: LEG Reviewed on: 10/15/15
	UCCJEA	1	Updates:
	Citation X	1	Recommendation:
	FTB Notice	1	File 18 – Patton
		ı	18

18 Additional Page, Hazel Patton (CONS/PE) Case No. 15CEPR00797

NEEDS/PROBLEMS/COMMENTS, continued:

- 3. Need Citation for Conservatorship pursuant to Probate Code § 1823, and proof of personal service of the Citation on the proposed Conservatee with a copy of the Petition for Appointment of Probate Conservator pursuant to Probate Code § 1824.
- 4. Need Notice of Hearing and proof of service by mail of the notice with a copy of the Petition for Appointment of Probate Conservator showing notice was mailed at least 15 days before the hearing pursuant to Probate Code § 1822 for the following relatives named in the Petition pursuant to Probate Code § 1822(b)(2):
- **Jeannie Patton**, daughter; if whereabouts unknown, need diligence per Item 3(f)(1), to be described in an Attachment 3f(1).
- Sandra Massengale, granddaughter;
- Michael Massengale, grandson;
- Rodney Massengale, grandson;
- Darren Henry, grandson.
- 5. Petition requests medical consent powers. Need Medical Capacity Declaration in support of Petitioner's request pursuant to Probate Code § 1890(c).
- 6. Need Conservatorship Video Viewing Certificate pursuant to Local Rule 7.15.9(A). Petitioner can visit the Court's website @ http://www.fresno.courts.ca.gov/Probate/conservatorship which provides a link to view the video and printable receipt for viewing that must be filed with the Court.

Court Investigator Julie Negrete's Report was filed on 9/11/2015.

Note: If Petition is granted, Court will set status hearings as follows:

- Thursday, December 3, 2015 at 9:00 a.m. in Dept. 303 for filing proof of bond or receipt for blocked account;
- Thursday, February 25, 2016 at 9:00 a.m. in Dept. 303 for filing of inventory and appraisal; and
- Thursday, December 15, 2016 at 9:00 a.m. in Dept. 303 for filing of first account of the conservatorship.

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

Petitioner

Gomez Hernandez, Christine R. (pro per – maternal grandmother)

Petition for Appointment of Temporary Guardian of the Person

Ag	je: 4		GENERAL HEARING: 12/15/15	NEEDS/PROBLEMS/COMMENTS:
			CHRISTINE GOMEZ HERNANDEZ, maternal grandmother, is Petitioner. Father: TONY DUKE QUINTERO	 Need Notice of Hearing. Need proof of <u>personal</u> service at least 5 agust days before the
Со	nt. from		rainer. IONY DUKE QUINTERO	least 5 court days before the hearing of Notice of Hearing with
	Aff.Sub.Wit.		Mother: ALICIA ADRIANA CEJA –	a copy of the Petition for
✓	Verified		Declaration of Due Diligence filed	Appointment of Temporary
	Inventory		10/05/15	Guardian of the Person <u>or</u> Consent & Waiver of Notice or
	PTC		Paternal grandparents: NOT LISTED	Declaration of Due Diligence for:
	Not.Cred.			a. Tony Duke Quintero (father)
	Notice of Hrg	Х	Maternal grandfather: NOT LISTED	b. Alicia Adriana Ceja (mother)
	Aff.Mail		Petitioner states: [see file for details].	
	Aff.Pub.		,	
	Sp.Ntc.			
	Pers.Serv.	Χ		
✓	Conf.			
_	Screen			
√	Letters			
✓	Duties/Supp			
-	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: JF
	Status Rpt			Reviewed on: 10/15/15
√	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 19 – Quintero

20 Marilyn Cruz, Victoria Cruz (GUARD/P)

Case No. 15CEPR00988

Petitioner Chavez, Linda Barbara (Pro Per – Half-Sister)

Petition for Appointment of Temporary Guardian of the Person

Marilyn Age: 13	GENERAL HEARING 12/16/2015	NEEDS/PROBLEMS/COMMENTS:
Victoria Age: 10	LINDA CHAVEZ, half-sister, is petitioner.	Minute Order of 10/14/2015: Court Interpreter interprets for Iris Cruz. The
	Please see petition for details	Court orders that the mother's
Cont. from 101415		boyfriend, Juan Francisco Corado,
Aff.Sub.Wit.		connot visit the house nor can he be
✓ Verified		around the children anywhere. Court Investigator is ordered to
Inventory		interview children, mother and
PTC		petitioner. She is also to check into
Not.Cred.		the information about the school
✓ Notice of Hrg		psychologist and get information on Juan Corado.
Aff.Mail n/d	1	
Aff.Pub.		Need proof of personal
Sp.Ntc.		service five (5) days prior to the hearing of the Notice of
✓ Pers.Serv. w/		Hearing along with a copy of
✓ Conf. Screen		the Petition for Appointment of Temporary Guardian or
✓ Letters		consent and waiver of notice
✓ Duties/Supp		or declaration of due diligence for:
Objections		 Lupe (Father of Marilyn)
Video		2 LICCIEA is incomplete. Need
Receipt		UCCJEA is incomplete. Need minors' residence information
CI Report	_	for the past 5 years.
9202 ✓ Order	-	
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 10/16/2015
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 20 – Cruz
		20